

Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs

SafeMoon US, LLC (the “Debtor” or “SFM”), as the debtor in this chapter 7 case, with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Utah (the “Court”), under chapter 7 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-1 of the Bankruptcy Local Rules for the State of Utah.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

As a result of limited and incomplete information provided as well as limited record keeping, the Schedules and Statements may contain incomplete, incorrect, or omitted data. Many of the resources that are typically critical in preparing these statements are no longer available to the Debtor and its advisors either because of attrition or refusal to participate due to nonpayment of past due wages. As such, the responses here rely on what information is available and feedback from a select set of employees who are still cooperating with the Debtor.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with any financial reporting of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtor's reasonable efforts to report the assets and liabilities of the Debtor.

The Debtor and its agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and advisors are advised of the possibility of such damages.

Mr. Kenneth Ehrler, Chief Restructuring Officer of SFM, has signed each of the Schedules and Statements. Mr. Ehrler is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Ehrler necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its affiliates, senior management of the Debtor and its advisors. Mr. Ehrler has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, but inadvertent errors or omissions may exist. The Debtor reserves all rights to: (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description or designation of any claim (“Claim”)¹; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated”). Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 7 case, including, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.
2. **Description of Cases and “As Of” Information Date.** On December 14, 2023 (the “Petition Date”), the Debtor filed for relief under chapter 7 of the Bankruptcy Code.

The asset and liability information provided herein represents the liability data of the Debtor as of the Petition Date, except as otherwise noted.

¹ For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

3. **Recharacterization.** Notwithstanding the Debtor's reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor's businesses. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available.
4. **Insiders.** For purposes of the Schedules and Statements, the Debtor defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor's directors, officers, or persons in control of the Debtor; and (e) non-Debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
5. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.
6. **Executory Contracts.** Although the Debtor made reasonable efforts to source executory contracts, in certain instances, the Debtor may have inadvertently failed to do so due to the complexity and size of the Debtor's businesses. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
7. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's

rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

8. **Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such Claims as “disputed,” “contingent,” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor.
9. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including causes of action that are required to be kept confidential and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
10. **Bank Accounts.** The Debtor does not have any bank accounts in its name, and cash is commingled in a single account held at FV Bank in the name of the Debtor’s parent entity (Ronin Crypto Group LC). There is a closed account from CitiBusiness with potential checks outstanding from another non-debtor account (Ronin Real Estate Holdings LC). The Debtor is not in physical possession of the outstanding checks from the CitiBusiness account, and FV Bank has issued an account closing notice requesting instructions to transfer funds to another account owned by Ronin Crypto Group LC. Prior to the FV Bank account, the Debtor also had a bank account at the Central Bank of Utah. However, the Debtor does not have details of the account or records of bank transactions that occurred. The Debtor only has access to FV Bank records, beginning on July 6, 2023, and does not have access to reporting on the CitiBusiness account or for any potential other bank accounts held by debtor or non-debtor entities prior to FV Bank.

11. **Crypto Holdings and Transactions:** The Debtor operates an online cryptocurrency exchange for users to buy and sell both the Debtor's SafeMoon token and non-SafeMoon tokens. The Debtor does not have detailed accounting of inbound or outbound crypto transactions, and has not produced financial reporting or reconciliation of its crypto assets and potential liabilities. For these schedules and statements, crypto balances are based on reporting from the Debtor's Fireblocks account, information from Debtor personnel regarding its BitMart Wallet, and publicly-reported liquidity figures for the liquidity pools (contract IDs) the Debtor maintains. There is the possibility that this information is inaccurate or incomplete, however absent a full forensic investigation there exists no better information. As the Debtor did not provide an accounting of its crypto transactions, reporting for SOFA 3 and 4 exclude potential crypto-denominated payments to third parties or insiders.
12. **Employees and Payroll.** Workers in the United States are employed by SafeMoon Approvals LLC on behalf of SafeMoon US LLC, while international workers are employed by multiple non-debtor entities. All workers, regardless of the entity employing them, collectively perform work in service of products and services owned by SafeMoon US LLC and other non-debtor entities. There are also international workers employed or contracted by non-debtor entities who also service SafeMoon US LLC. All worker-related payroll and wage claims have been included, with potential non-debtor contracted workers marked as contingent claims. Claims are estimated based on available information on wages due through filing.
13. **Books and Records.** The Debtor does not maintain accounting books and records on a regular basis. At the time of filing, work had begun on preparing 2022 financials, including a period from 2021, but that audit had not completed. There are no financial records (e.g., income statement, balance sheet, or cash flow statement) available for 2023. All records reported in these schedules and statements are based on information by management, however, there has been no way to independently verify or validate the information.
14. **SOFA Q3, Q4.** The Debtor only has access to records from FV Bank transactions beginning July 2023. It is the Debtor's understanding that this comprises all payments within the 90 days prior to filing, however, includes payments for non-Debtor entities and vendors as all cash is consolidated in one bank account, and the Debtor does not maintain accounts payable or invoice records. The response for SOFA Q4 is based on guidance from the Debtor's Director of People Services and Talent Development regarding amounts paid to insiders for the year prior to filing but has not been independently verified due to the lack of data availability.

Fill in this information to identify the case:

Debtor name SafeMoon US, LLC

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 23-25749

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 22, 2023

X /s/ Kenneth Ehrler

Signature of individual signing on behalf of debtor

Kenneth Ehrler

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **SafeMoon US, LLC**

United States Bankruptcy Court for the: **DISTRICT OF UTAH**

Case number (if known) **23-25749**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **17,378,587.78**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **17,378,587.78**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **419,935.66**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **484,802.67**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **904,738.33**

Fill in this information to identify the case:

Debtor name **SafeMoon US, LLC**United States Bankruptcy Court for the: **DISTRICT OF UTAH**Case number (if known) **23-25749**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

FV Bank International, Inc. (this account is in the name of Ronin Crypto Group, LC)

Checking (USD)

1130

\$1,313,425.00

CitiBusiness Account Checks (checks came from an account in the name of Ronin Crypto Group, LC. Debtor is not certain where these checks are located).

\$2,821,342.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,134,767.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Rental Security Deposit: \$11,688.75 (Florida location [40 SW 13th])

\$11,688.75

Debtor SafeMoon US, LLC Case number (If known) 23-25749
Name

7.2. Rental Security Deposit: \$18,897.88 (Utah location) \$18,897.88

7.3. Rental Security Deposit: \$3,750 (Florida location [185 SE 14th]) \$3,750.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. Prepayment of rent for Florida location: \$11,250 (Florida location [185 SE 14th]) \$11,250.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$45,586.63

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
15.1.	<u>Anonymous Key Technology, Inc.</u>	<u>20</u> %	<u>Unknown</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

Debtor **SafeMoon US, LLC**
Name

Case number (If known) **23-25749**

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Merchandise		\$1,000.00	Liquidation	\$1,000.00

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$1,000.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Tables, desks, chairs, and other standard office equipment.	Unknown		Unknown

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software
Laptops, computers, monitors, phone, and video production equipment.

Unknown

Unknown

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor **SafeMoon US, LLC**
Name

Case number (If known) **23-25749**

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **Jeep Gladiator**

Unknown

Unknown

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse,

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor SafeMoon US, LLC Case number (If known) 23-25749

apartment or office building, if available.

55.1. 2100 West Pleasant Grove Boulevard, Pleasant Grove, Utah 84062 Leasehold \$0.00 \$0.00

55.2. 40 SW 13th St, Suite 505, Miami Florida 33130 Leasehold \$0.00 \$0.00

55.3. Lithuania Office (location not yet known) Leasehold \$0.00 \$0.00

56. **Total of Part 9.** \$0.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Various granted and in-process patents related to encryption	Unknown		Unknown

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** \$0.00
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☐ No
☒ Yes

Debtor **SafeMoon US, LLC**
Name

Case number (If known) **23-25749**

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

See Exhibit 1, attached hereto and incorporated herein by this reference.

\$13,197,234.15

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$13,197,234.15

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **SafeMoon US, LLC**
Name

Case number (If known) **23-25749**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$4,134,767.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$45,586.63	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$13,197,234.15	
91. Total. Add lines 80 through 90 for each column	\$17,378,587.78	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$17,378,587.78

EXHIBIT 1

Schedules AB, Question 77: Other Property of Any Kind Not Already Listed

Note: Assumes SFM token has no value

Ticker	Quantity	12/14 Price	Est. Value
WBNB	13,971	\$ 253.54	\$ 3,542,244.83
USDC	2,183,563	\$ 1.00	\$ 2,183,344.89
WETH	941	\$ 2,316.58	\$ 2,179,544.73
MATIC	1,769,914	\$ 0.884100	\$ 1,564,780.96
USDT	1,079,751	\$ 1.00	\$ 1,079,967.13
WBTC	21	\$ 43,023.97	\$ 897,625.56
ETH	336	\$ 2,316.58	\$ 777,260.69
WMATIC	655,058	\$ 0.88410	\$ 579,137.06
BNB	454	\$ 253.54	\$ 115,037.94
PEPE	76,387,768,553	\$ 0.00000	\$ 106,179.00
BIFI	100	\$ 380.11	\$ 38,105.65
HOD	15,230,807	\$ 0.00300	\$ 45,722.88
ADA	66,466	\$ 0.64350	\$ 42,770.59
CAKE	8,364	\$ 2.42420	\$ 20,275.98
SHIB	1,916,840,225	\$ 0.00001	\$ 19,513.43
LINK	341	\$ 15.39000	\$ 5,245.22
DIS	1,000	\$ 0.259800	\$ 259.80
BMX	1,400	\$ 0.15000	\$ 209.99
BUSD	5	\$ 1.002000	\$ 5.48
PLT	1	\$ 1.480000	\$ 1.48
HSF	1	\$ 0.487437	\$ 0.49
MTV	100	\$ 0.00176	\$ 0.18
ENG	17	\$ 0.00477	\$ 0.08
LUNCARMY	12,000,000	\$ 0.00000	\$ 0.04
WALV	1	\$ 0.03134	\$ 0.03
CBIX-P	5	\$ 0.00350	\$ 0.02
IRENA	1,114	\$ 0.00001	\$ 0.01
SHEESHA	0	\$ 4.17000	\$ 0.00
SBG	199	\$ 0.00000	\$ 0.00
YCH	2	\$ 0.00008	\$ 0.00
FWC	1,001,000	\$ 0.00000	\$ 0.00
SQUIDGROW	69	\$ 0.00000	\$ 0.00
XSHIB	1,279	\$ 0.00000	\$ 0.00
GAIN\$	1	\$ -	\$ -
SFM	221,339,234,054	\$ -	\$ -
IMRTL	788,242,000	\$ -	\$ -
Total			\$ 13,197,234.15

Fill in this information to identify the case:

Debtor name **SafeMoon US, LLC**

United States Bankruptcy Court for the: **DISTRICT OF UTAH**

Case number (if known) **23-25749**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **SafeMoon US, LLC**

United States Bankruptcy Court for the: **DISTRICT OF UTAH**

Case number (if known) **23-25749**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Former Employees and Contractors See Exhibit 2, attached hereto and incorporated herein by this reference.</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Wages and Contractor Fees. For security purposes, former employees and contractors will be provided notice of this case sperately.</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$399,923.53	\$399,923.53
2.2	<p>Priority creditor's name and mailing address</p> <p>HMRC 100 Parliament Street Westminster, London SW1A 2BQ United Kingdom</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Taxes</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$20,012.13	\$0.00

Debtor **SafeMoon US, LLC** Case number (if known) **23-25749**

2.3	Priority creditor's name and mailing address Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred _____		Basis for the claim: NOTICE ONLY		
Last 4 digits of account number NOTICE ONLY		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

2.4	Priority creditor's name and mailing address Utah State Tax Commission Attn Legal Processes Unit 210 North 1950 West Salt Lake City, UT 84134	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred _____		Basis for the claim: NOTICE ONLY		
Last 4 digits of account number NOTICE ONLY		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Adamson & Hoggan, LLC d.b.a. Hogan Lee Hutchinson 257 East 200 South, Suite 1050 Salt Lake City, UT 84111	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,294.50
Date(s) debt was incurred _____		Basis for the claim: Legal Fees	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Aegis Systems Canada, Inc. 2179 11 Ave Vernon, BC V1T 8V7	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
Date(s) debt was incurred _____		Basis for the claim: Consulting	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Anonymous Key Technology, Inc. 2179 11th Ave Vernon, BC V1T 8V7	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown
Date(s) debt was incurred _____		Basis for the claim: Technology Services	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	SafeMoon US, LLC Name	Case number (if known)	23-25749
--------	---------------------------------	------------------------	-----------------

3.4	Nonpriority creditor's name and mailing address Audifina A. Juozapavicius st. 6 Vilnius, Lithuania 09310 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.5	Nonpriority creditor's name and mailing address Benjamin Northey c/o John Jasnoch 600 West Broadway, Suite 3300 San Diego, CA 92101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.6	Nonpriority creditor's name and mailing address Braden John Karony c/o Clayton Simms, Esq. 9 Exchange Place, #600 Salt Lake City, UT 84111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.7	Nonpriority creditor's name and mailing address CentreSource, Inc. 1313 4th Avenue N Nashville, TN 37208-2715 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,473.78
<hr/>			
3.8	Nonpriority creditor's name and mailing address Edendale c/o Aviso Legal Group, LLP 4000 Barranca Parkway, Suite 250 Irvine, CA 92604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,318.75
<hr/>			
3.9	Nonpriority creditor's name and mailing address Emagined Security, Inc. 2816 San Simeon Way San Carlos, CA 94700 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,025.00
<hr/>			
3.10	Nonpriority creditor's name and mailing address Gibson, Dunn & Crutcher, LLP 310 University Avenue Palo Alto, CA 94301-1744 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,648.30

Debtor Name	Case number (if known)	
SafeMoon US, LLC	23-25749	
3.11 Nonpriority creditor's name and mailing address Gusto, Inc. 525 20th Street San Francisco, CA 94107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payroll Processing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$177,864.67
3.12 Nonpriority creditor's name and mailing address Human Interest 655 Montgomery Street, Suite 1800 San Francisco, CA 94111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY. 401(k) Provider.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13 Nonpriority creditor's name and mailing address Ibeify 2105 Couch Street, Unit C Houston, TX 77008 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cybersecurity Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,500.00
3.14 Nonpriority creditor's name and mailing address Jackson Lewis, PLLC 215 South State Street, Suite 760 Salt Lake City, UT 84111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,394.00
3.15 Nonpriority creditor's name and mailing address Kyle Nagy Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.16 Nonpriority creditor's name and mailing address Lynn Spraggs Robert Spraggs 2179 11th Ave Vernon, BC V1T 8V7 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.17 Nonpriority creditor's name and mailing address Manning Curtis Bradshaw & Bednar, PLLC 201 South Main Street, Suite 750 Salt Lake City, UT 84111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	SafeMoon US, LLC Name	Case number (if known)	23-25749
--------	---------------------------------	------------------------	-----------------

3.18	Nonpriority creditor's name and mailing address Mark Combs c/o John Jasnoch 600 West Broadway, Suite 3300 San Diego, CA 92101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	----------------

3.19	Nonpriority creditor's name and mailing address MrAML Suite 8, Block 2, Watergardens Waterport Road Gibraltar, GX11 1AA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,289.00
------	--	---	-------------------

3.20	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,635.33
------	---	---	--------------------

3.21	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,669.24
------	---	---	--------------------

3.22	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,338.51
------	---	---	-------------------

3.23	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,205.73
------	---	---	--------------------

3.24	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,619.24
------	---	---	--------------------

Debtor	SafeMoon US, LLC Name _____	Case number (if known)	23-25749
--------	---------------------------------------	------------------------	-----------------

3.25	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,159.24
3.26	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$234.62
3.27	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$234.62
3.28	Nonpriority creditor's name and mailing address Name on file Address on file Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Wages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,253.76
3.29	Nonpriority creditor's name and mailing address PlantHolt Advisory Group 502 Washington Avenue, #600 Towson, MD 21204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advisory Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,000.00
3.30	Nonpriority creditor's name and mailing address Ronin Crypto Group, LC c/o Curtis H. Wolthuis 2100 West Pleasant Grove Boulevard, #250 Pleasant Grove, UT 84062 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.31	Nonpriority creditor's name and mailing address Ronin Energy Group, LC c/o Curtis H. Wolthuis 2100 West Pleasant Grove Boulevard, #250 Pleasant Grove, UT 84062 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	SafeMoon US, LLC Name _____	Case number (if known)	23-25749
--------	---------------------------------------	------------------------	-----------------

3.32	Nonpriority creditor's name and mailing address Ronin Money Transfer of Operations, LC c/o Curtis H. Wolthuis 2100 West Pleasant Grove Boulevard, #250 Pleasant Grove, UT 84062 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.33	Nonpriority creditor's name and mailing address Ronin Real Estate Holdings, LC c/o Curtis H. Wolthuis 2100 West Pleasant Grove Boulevard, #250 Pleasant Grove, UT 84062 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.34	Nonpriority creditor's name and mailing address SafeMoom Approvals, LLC c/o Trevor Lee 1225 Deer Valley Drive, Suite 201 Park City, UT 84060 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.35	Nonpriority creditor's name and mailing address SafeMoon Media Compnay Limited Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.36	Nonpriority creditor's name and mailing address SafeMoon, LLC c/o Curtis H. Wolthuis 2100 West Pleasant Grove Blvd., Suite 25 Pleasant Grove, UT 84062 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.37	Nonpriority creditor's name and mailing address Sheridans Seventy Six Wardour Street London W1F OUR DX 138879 Mayfair Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,670.63
3.38	Nonpriority creditor's name and mailing address State of Utah Office of the Attorney General P.O. Box 14320 Salt Lake City, UT 84114 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	SafeMoon US, LLC <small>Name</small>	Case number (if known)	23-25749
--------	--	------------------------	-----------------

3.39	Nonpriority creditor's name and mailing address Thomas Glen Smith Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	--	----------------

3.40	Nonpriority creditor's name and mailing address Travel Counsellors Venus No. 1 Old Park Lane Trafford City, Manchester England, M41 7HA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,573.75
------	--	---	-------------------

3.41	Nonpriority creditor's name and mailing address United Healthcare 12921 S Vista Station Blvd, Suite 200 Draper, UT 84020 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Health Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	---	----------------

3.42	Nonpriority creditor's name and mailing address VanderHouwen 6342 South Macadam Avenue Portland, OR 97239 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IT Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,400.00
------	--	--	-------------------

3.43	Nonpriority creditor's name and mailing address Vlad Iacob c/o John Jasnoch 600 West Broadway, Suite 3300 San Diego, CA 92101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	--	----------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Federal Defenders of New York c/o Jeff Dahlbert & Kathryn Wozencroft One Pierrepont Plaza, 16th Floor Brooklyn, NY 11201	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain ____	—
4.2	Gibson Dunn & Crutcher, LLP c/o Michael Kahn and Jacob Arber One Embarcadero Center, Suite 2600 San Francisco, CA 94111	Line <u>3.36</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor SafeMoon US, LLC		Case number (if known) 23-25749
Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.3	Hatch Law Group Brent O. Hatch 22 East 100 South, Suite 400 Salt Lake City, UT 84111	Line 3.18 <input type="checkbox"/> Not listed. Explain _____
4.4	Hatch Law Group 22 East 100 South, Suite 400 Salt Lake City, UT 84111	Line 3.5 <input type="checkbox"/> Not listed. Explain _____
4.5	Hatch Legal Group 22 East 100 South, Suite 400 Salt Lake City, UT 84111	Line 3.43 <input type="checkbox"/> Not listed. Explain _____
4.6	Internal Revenue Service Department of Treasury 324 25th Street Ogden, UT 84201	Line 2.3 <input type="checkbox"/> Not listed. Explain _____
4.7	Jackson Lewis, PLLC c/o Aileen Gainsante 1133 Westchester Avenue, Suite S125 West Harrison, NY 10604	Line 3.14 <input type="checkbox"/> Not listed. Explain _____
4.8	Manning Curtis Bradshaw & Bender c/o Alan Bradshaw and Chad R. Derum 201 South Main Street, Suite 750 Salt Lake City, UT 84111	Line 3.36 <input type="checkbox"/> Not listed. Explain _____
4.9	Parsons Behle & Latimer c/o Thomas R. Barton 201 South Main Street, Suite 1800 Salt Lake City, UT 84111	Line 3.6 <input type="checkbox"/> Not listed. Explain _____
4.10	Peterillo Klein & Boxer, LLP c/o Adam Schuman and Caelyn Stephens 655 Third Avenue, 22nd Floor New York, NY 10017	Line 3.6 <input type="checkbox"/> Not listed. Explain _____
4.11	Scott Attorneys at Law c/o Sean T. Masson 230 Park Avenue, 17th Floor New York, NY 10169	Line 3.18 <input type="checkbox"/> Not listed. Explain _____
4.12	Scott Attorneys at Law c/o Sean T. Masson 230 Park Avenue, 17th Floor New York, NY 10169	Line 3.43 <input type="checkbox"/> Not listed. Explain _____
4.13	Scott Attorneys at Law c/o Sean T. Masson 230 Park Avenue, 17th Floor New York, NY 10169	Line 3.5 <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	\$	419,935.66
5b. Total claims from Part 2	+	484,802.67

Debtor **SafeMoon US, LLC**
Name

Case number (if known) **23-25749**

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ **904,738.33**

EXHIBIT 2

Schedule E/F: Part 1: List of all Creditors with Priority Unsecured Claims

Name of Creditor	Creditor Address	Nature of Claim	CUD	Debtor Entity	Priority Claim
Name on File	Address on File	Wages		SafeMoon US LLC	12,000.00
Name on File	Address on File	Wages		SafeMoon US LLC	8,461.54
Name on File	Address on File	Wages		SafeMoon US LLC	5,796.29
Name on File	Address on File	Wages		SafeMoon US LLC	250.00
Name on File	Address on File	Wages		SafeMoon US LLC	4,499.20
Name on File	Address on File	Wages		SafeMoon US LLC	6,204.75
Name on File	Address on File	Wages		SafeMoon US LLC	13,076.92
Name on File	Address on File	Wages		SafeMoon US LLC	750.00
Name on File	Address on File	Wages		SafeMoon US LLC	9,769.24
Name on File	Address on File	Wages		SafeMoon US LLC	852.50
Name on File	Address on File	Wages		SafeMoon US LLC	4,615.38
Name on File	Address on File	Wages		SafeMoon US LLC	12,153.84
Name on File	Address on File	Wages		SafeMoon US LLC	9,954.50
Name on File	Address on File	Wages	C	SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	6,321.00
Name on File	Address on File	Wages		SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages	C	SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	574.19
Name on File	Address on File	Wages		SafeMoon US LLC	1,600.00
Name on File	Address on File	Wages		SafeMoon US LLC	5,538.46
Name on File	Address on File	Wages		SafeMoon US LLC	4,615.38
Name on File	Address on File	Wages		SafeMoon US LLC	4,499.20
Name on File	Address on File	Wages		SafeMoon US LLC	9,615.38
Name on File	Address on File	Wages		SafeMoon US LLC	11,153.84
Name on File	Address on File	Wages		SafeMoon US LLC	510.00
Name on File	Address on File	Wages		SafeMoon US LLC	500.00
Name on File	Address on File	Wages		SafeMoon US LLC	1,691.38
Name on File	Address on File	Wages		SafeMoon US LLC	3,846.16
Name on File	Address on File	Wages		SafeMoon US LLC	9,170.00
Name on File	Address on File	Wages		SafeMoon US LLC	11,602.50
Name on File	Address on File	Wages		SafeMoon US LLC	250.00
Name on File	Address on File	Wages		SafeMoon US LLC	6,525.00
Name on File	Address on File	Wages		SafeMoon US LLC	12,700.00
Name on File	Address on File	Wages	C	SafeMoon US LLC	1,183.68
Name on File	Address on File	Wages		SafeMoon US LLC	750.00
Name on File	Address on File	Wages	C	SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	500.00
Name on File	Address on File	Wages		SafeMoon US LLC	5,600.00
Name on File	Address on File	Wages		SafeMoon US LLC	7,836.30
Name on File	Address on File	Wages		SafeMoon US LLC	13,282.50
Name on File	Address on File	Wages		SafeMoon US LLC	500.00
Name on File	Address on File	Wages		SafeMoon US LLC	1,500.00
Name on File	Address on File	Wages		SafeMoon US LLC	3,440.00
Name on File	Address on File	Wages		SafeMoon US LLC	750.00
Name on File	Address on File	Wages		SafeMoon US LLC	250.00
Name on File	Address on File	Wages		SafeMoon US LLC	2,400.00
Name on File	Address on File	Wages		SafeMoon US LLC	250.00
Name on File	Address on File	Wages		SafeMoon US LLC	888.30
Name on File	Address on File	Wages		SafeMoon US LLC	250.00
Name on File	Address on File	Wages		SafeMoon US LLC	11,634.58
Name on File	Address on File	Wages		SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	13,650.00
Name on File	Address on File	Wages		SafeMoon US LLC	1,576.81
Name on File	Address on File	Wages		SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	12,253.17
Name on File	Address on File	Wages		SafeMoon US LLC	4,561.54
Name on File	Address on File	Wages	C	SafeMoon US LLC	15,150.00
Name on File	Address on File	Wages		SafeMoon US LLC	920.00
Name on File	Address on File	Wages		SafeMoon US LLC	500.00
Total					399,923.53

Fill in this information to identify the case:

Debtor name **SafeMoon US, LLC**

United States Bankruptcy Court for the: **DISTRICT OF UTAH**

Case number (if known) **23-25749**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Token listing.

State the term remaining

List the contract number of any government contract

**Affinity Innovations, LLC
401 Ryland St. Suite 200-A
Reno, NV 89502**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Web Services

State the term remaining

List the contract number of any government contract

**Amazon Web Services
410 Terry Ave. North
Seattle, WA 98109**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Merchandising license agreement including T-shirts, Longsleeve T-shirts, Hoodies and Sweatshirts, Outerwear, Pants, Shorts, Polos, Hats, Bags, Pins, Stickers, Drinkware, Pet Accessories and Posters

State the term remaining

List the contract number of any government contract

**AREA 801, LLC
1516 S. Daniel Road
Heber City, UT 84032**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Application development services on IOS, Android and Web

State the term remaining

List the contract number of any government contract

**Baanx Group Limited
Level 18, 40 Bank Street, Canary Wharf
London
United Kingdom E14 5NR**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Token listing

State the term remaining

List the contract number of any government contract

**BeatPlaylist LTD
184 McIntock Street North
Wellington, IL 60370**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Healthcare brokerage and consulting services.

State the term remaining

List the contract number of any government contract

**Bennie Health, Inc.
700 Canal Street
Stamford, CT 06902**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Token listing

State the term remaining

List the contract number of any government contract

**BetSwamp
6208 Watermark Dr.
Riverview, FL 33568**

2.8. State what the contract or lease is for and the nature of the debtor's interest

Professional services, service management (aka managed services) and product licensing

State the term remaining

List the contract number of any government contract

**BeyondID, Inc.
535 Mission Street, 14th Floor
San Francisco, CA 94105**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest **Token Listing**

State the term remaining

List the contract number of any government contract

**Blockbusters Tech, Inc.
180 South 100 West, #732
Pleasant Grove, UT 84062**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Customer service trade vendor**

State the term remaining

List the contract number of any government contract

**Center Source Incorporated
1313 4th Avenue N.
Nashville, TN 37208**

2.11. State what the contract or lease is for and the nature of the debtor's interest **Crypto Incident Response**

State the term remaining

List the contract number of any government contract

3/28/2024

**Chainalysis
114 5th Avenue, 18th Floor
New York, NY 10011**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Telecom services including businesses internet**

State the term remaining

List the contract number of any government contract

2/10/2025

**Comcast Business
1701 JFK Boulevard
Philadelphia, PA 19103**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**CrogeCoin, LLC
N45W33324 Emley Drive
Nashotah, WI 53058**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.14. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Cryft, LLC
N2734 Skyline Dr.
Lake Geneva, WI 53147**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**CryftCards
N2734 Skyline Drive
Lake Geneva, WI 53147**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Digital Ship, LLC
2055 Limestone Road, Suite 200-C
Wilmington, DE**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Doxed
3188 Vianey Pl
Green Cove Springs, FL**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**DxTech, BVI
Intgershore Chambers, Road Town
Tortola
British Virgin Islands**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **Various engineering and enhancement support services.**

State the term remaining

List the contract number of any government contract

**Emagined Security, Inc.
2816 San Simeon Way
San Carlos, CA 94070**

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Empire Finance Investment Company
24 Al Ramlah St., Al Nahyan
Abu Dhabi 22227
Office 301**

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Token Listing**

State the term remaining

List the contract number of any government contract

**Enhance Holdings, LLC
30 N., Gould St., Suite R
Sheridan, WY 82801**

- 2.22. State what the contract or lease is for and the nature of the debtor's interest **Market making, brokerage and custody services**

State the term remaining

List the contract number of any government contract

**Flowdesk
115 West 18th Street, #03-111
New York, NY 10011**

- 2.23. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Glow LLC
65 River View Drive
Covington, GA 30014**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.24. State what the contract or lease is for and the nature of the debtor's interest **Cloud Services**

State the term remaining

List the contract number of any government contract

Google
1600 Amphitheatre Parkway
Mountain View, CA 94043

2.25. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

GroveToken Dubai, LLC
Almas Tower, Jumeirah Lakes Tower
P.O. B0x 48800
Dubai UAE

2.26. State what the contract or lease is for and the nature of the debtor's interest **Engineering and architect resource services**

State the term remaining

List the contract number of any government contract

12/31/2023

Ibeify, LLC
2105 Couch St. Unit C
TX

2.27. State what the contract or lease is for and the nature of the debtor's interest **Independant Contractors**

State the term remaining

List the contract number of any government contract

Independant Contractors
[names and addresses on file]

2.28. State what the contract or lease is for and the nature of the debtor's interest **Lease for Miami office at 40 SW 13th Street, Miami, Florida 33130**

State the term remaining

List the contract number of any government contract

1/31/2024

INFINITY 505, LLC
1390 Brickell Avenue, Suite 200
Miami, FL 33131

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.29. State what the contract or lease is for and the nature of the debtor's interest **Device management services.**

State the term remaining

List the contract number of any government contract

Kandji
101 West Broadway, Suite 1440
San Diego, CA 92101

- 2.30. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

Lightspeed Crypto Services, LLC
8175 Skystone Loop
Manassas, VA 20111

- 2.31. State what the contract or lease is for and the nature of the debtor's interest **Token Listing**

State the term remaining

List the contract number of any government contract

Live Crypto Party
30 N. Gould Street, Suite R
Sheridan, WY

- 2.32. State what the contract or lease is for and the nature of the debtor's interest **Data analysis suport and other IT services**

State the term remaining

List the contract number of any government contract

Lukka, Inc.
800 Laurel Oak Drive, Unit 300
Naples, FL 34108

- 2.33. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

MetFX, LLC
3501 Spotted Sandpiper Street
Las Vegas, NV 89122

Debtor 1 **SafeMoon US, LLC**

Case number (if known) **23-25749**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34. State what the contract or lease is for and the nature of the debtor's interest **Various cybersecurity services.**

State the term remaining **12/19/2023**

List the contract number of any government contract

**Okta, Inc.
100 1st Street
San Francisco, CA 94105**

2.35. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**One Immortl UG
Rattenbergerstrasse 10
81373 Munich
Germany**

2.36. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Pawthereum Foundation
Poortland 661046BD
Amsterdam**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Pige Inu
Metro Tj, Bunga, Kota Makassar
Sulawesi Selatan**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Lease for Miami apartment for company employees at 185 SE 14th Ter, Miami, FL 33131.**

State the term remaining **9/15/2024**

List the contract number of any government contract

Pinar Ucar

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest **Token Listing**

State the term remaining

List the contract number of any government contract

**Redflex Finance
806 French St.
New Orleans, LA 70124**

2.40. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**SDZ Holdings Pty Limited
27 Macquarie Pl
Sydney NSW 2000
Australia**

2.41. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Shibnobi, Inc.
P.O. Box 126
Walkersville, MD 21793-0126**

2.42. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Shido Inu
BLDHUGGARVAGEN 4 LGH
1104 S-121 44 Johanneshov
Stockholm, Sweden**

2.43. State what the contract or lease is for and the nature of the debtor's interest **Various IT services including UI development and IT support.**

State the term remaining

List the contract number of any government contract

**Shift Markets, LLC
c/o The Financial Services Centre
P.O. Box 1823, StoneyGround
Kingstown, VC0100**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.44. State what the contract or lease is for and the nature of the debtor's interest **Tax Advice services**

State the term remaining

List the contract number of any government contract

**Sopher International Taxation Limited
2nd Floor Connaught House, 1-3 Mount St.
(Entrance Via Davies Street) London
United Kingdom W1K 3NB**

2.45. State what the contract or lease is for and the nature of the debtor's interest **Lease for Utah office space at 2100 West Pleasant Grove Boulevard, Pleasant Grove, Utah 84062.**

State the term remaining **3/31/2029**

List the contract number of any government contract

**St. John Properties Utah, LLC
P.O. Box 69050
Baltimore, MD 21264-9050**

2.46. State what the contract or lease is for and the nature of the debtor's interest **Quantitative risk assessment services**

State the term remaining

List the contract number of any government contract

**Sum and Substance, Ltd.
30 St. Mary Axe
London
England EC3A 8BF**

2.47. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**Swap TC Inc.
16192 Coastal Highway
Lewes, DE 19958**

2.48. State what the contract or lease is for and the nature of the debtor's interest **Token listing**

State the term remaining

List the contract number of any government contract

**The Bandit Project
2350 Beaver Ruin Rd.
Norcross, GA 30071**

Debtor 1 **SafeMoon US, LLC**

First Name

Middle Name

Last Name

Case number (if known) **23-25749**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.49. State what the contract or lease is for and the nature of the debtor's interest **Financial accounting services.**

State the term remaining

List the contract number of any government contract

**UAB AUDIFNA
A.Juozapaviciaus g. 6, LT-09310
Vilnius, Lithuania**

2.50. State what the contract or lease is for and the nature of the debtor's interest **Office services**

State the term remaining

8/31/2024

List the contract number of any government contract

**Workland Vilnius UAB
Gedimino 20, Vilnius**

Fill in this information to identify the case:

Debtor name **SafeMoon US, LLC**

United States Bankruptcy Court for the: **DISTRICT OF UTAH**

Case number (if known) **23-25749**

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- ☐ D
☐ E/F
☐ G

2.1

Street

City State Zip Code

2.2

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.3

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.4

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case:

Debtor name SafeMoon US, LLC

United States Bankruptcy Court for the: DISTRICT OF UTAH

Case number (if known) 23-25749

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$70,000.00

For prior year:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☒ Other Amount listed is for 2021 and 2022

\$5,421,944.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. See Exhibit 3, attached hereto and incorporated herein by this reference

\$0.00

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor **SafeMoon US, LLC**Case number (if known) **23-25749****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Employee (Name not disclosed for safety)	Various	\$76,908.00	Salary/wages and/or reimbursement of business expenses.
4.2. Employee (Name not disclosed for safety)	Various	\$300,000.00	Salary/wages and/or reimbursement of business expenses.
4.3. Employee (Name not disclosed for safety)	Various	\$244,800.00	Salary/wages and/or reimbursement of business expenses.
4.4. Employee (Name not disclosed for safety)	Various	\$300,000.00	Salary/wages and/or reimbursement of business expenses.
4.5. Employee (Name not disclosed for safety)	Various	\$255,667.00	Salary/wages and/or reimbursement of business expenses.
4.6. Employee (Name not disclosed for safety)	Various	\$367,500.00	Salary/wages and/or reimbursement of business expenses.
4.7. Employee (Name not disclosed for safety)	Various	\$51,272.00	Salary/wages and/or reimbursement of business expenses.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Tive Fulfillment Unit 1, Cirencester Business Estate Love Lane Cirencester, UK	SafeMoon US, LLC merchandise in the possession of non-debtor entity.		\$202.69

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **SafeMoon US, LLC**

Case number (if known) **23-25749**

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Combs, et al v. SafeMoon, LLC, et al 22-cv-00642	Class Action	United States District Court (Utah) 351 South West Temple Salt Lake City, UT 84101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Securities and Exchange Commission v. SafeMoon, LLC, et al 23-08138		United States District Court (E.D. of NY)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **SafeMoon US, LLC**

Case number (if known) **23-25749**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Jenner & Block		November 1, 2023	\$500,000.00
	Email or website address www.jenner.com			
	Who made the payment, if not debtor?			
11.2.	M3 Partners		Various	\$462,877.62
	Email or website address www.m3-partners.com			
	Who made the payment, if not debtor?			
11.3.	McKay, Burton & Thurman, P.C. 15 West South Temple, Suite 1000 Salt Lake City, UT 84101		December 8, 2023	\$50,000.00
	Email or website address www.mbt-law.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Debtor **SafeMoon US, LLC**

Case number (if known) **23-25749**

	Address	Dates of occupancy From-To
14.1.	2100 West Pleasant Grove Boulevard, #250 Pleasant Grove, UT 84062	
14.2.	40 SW 13th St, Suite 505 Miami, FL 33130	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

- ☐ No Go to Part 10.
☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Human Interest	EIN: 87-1538423

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

Debtor **SafeMoon US, LLC**Case number (if known) **23-25749**

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Central Bank of Utah 801 South Pleasant Grove Boulevard Pleasant Grove, UT 84062	XXXX-	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	March 2023	\$0.00
18.2.	CitiBusiness	XXXX-3629	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input checked="" type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	August 2023	\$1,880,238.28

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **SafeMoon US, LLC**Case number (if known) **23-25749**

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. SafeMoon Approvals, LLC	Employs US Employees	EIN: From-To	
25.2. Anonymous Key Technology, Inc.	Holds software used by Debtor	EIN: From-To	

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Michael Santangelo - MS Financial 2292 Fairway High Ridge, MO 63049	February 2023 to Present
26a.2. Aneesha Cowan - Better World Austrailia 73 Fisher Street Malvern East, AU 3145	June 2022 to January 2023

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **SafeMoon US, LLC**

Case number (if known) **23-25749**

Name and address	Date of service From-To
26b.1. Sopherco 1-3 Mount Street, Connaught House 2nd Fl Mayfiar, London W1K3NB	June 2023 to November 2023

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Michael Santangelo - MS Financial 229 Fairway High Ridge, MO 63049	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kenneth Ehrler		Chief Restructuring Officer	0
Name	Address	Position and nature of any interest	% of interest, if any
Ronin Crypto Group, LC		Sole Member	100
Name	Address	Position and nature of any interest	% of interest, if any
Other officers to be produced seperately			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Debtor **SafeMoon US, LLC**Case number (if known) **23-25749**

Name	Address	Position and nature of any interest	Period during which position or interest was held
Braden John Karony		CEO	2021 to 2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Ronin Crypto Group, LC	EIN: 87-1338925

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 22, 2023**

/s/ Kenneth Ehrler
 Signature of individual signing on behalf of the debtor

Kenneth Ehrler
 Printed name

Position or relationship to debtor **Chief Restructuring Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

EXHIBIT 3

SOFA Part 2, Question 3: Payments to Creditors Within 90 Days Before Filing

Creditor	Address	Reason	Date	Amount (\$)
Ibeify LLC	2105 Couch St Unit C TX US	Trade Payable	11/1/2023	\$21,500.00
Travel Counsellors	Venus No1 Old Park Lane, Trafford City, Manchester, England, M41 7HA	Trade Payable	10/25/2023	\$9,561.48
Travel Counsellors	Venus No1 Old Park Lane, Trafford City, Manchester, England, M41 7HA	Trade Payable	10/23/2023	\$21,931.51
VanderHouwen & Associates, Inc.	6342 S Macadam Ave, Portland, OR 97239	Trade Payable	10/12/2023	\$4,076.00
Plantholt Advisory Group LLC	502 Washington Ave #600, Towson, MD 21204	Trade Payable	10/12/2023	\$7,000.00
VanderHouwen & Associates, Inc.	6342 S Macadam Ave, Portland, OR 97239	Trade Payable	10/12/2023	\$16,000.00
Sheridans	Seventy Six Wardour Street London W1F 0UR	Legal Services	10/11/2023	\$27,131.76
GIBSON, DUNN & CRUTCHER	310 University Avenue Palo Alto, California 94301-1744	Legal Services	10/10/2023	\$6,918.20
Ibeify LLC	2105 Couch St Unit C TX US	Trade Payable	10/3/2023	\$21,500.00
FTI Consulting Technology LLC	1166 Avenue of the Americas 15th Floor New York, NY 10036	Trade Payable	10/3/2023	\$12,856.91
Ibeify LLC	2105 Couch St Unit C TX US	Trade Payable	9/19/2023	\$21,500.00
VanderHouwen & Associates, Inc.	6342 S Macadam Ave, Portland, OR 97239	Trade Payable	9/19/2023	\$4,400.00
Ibeify LLC	2105 Couch St Unit C TX US	Trade Payable	9/15/2023	\$21,500.00
FTI Consulting Technology LLC	1166 Avenue of the Americas 15th Floor New York, NY 10036	Trade Payable	9/15/2023	\$3,216.08
VanderHouwen & Associates, Inc.	6342 S Macadam Ave, Portland, OR 97239	Trade Payable	9/13/2023	\$3,000.00
Plantholt Advisory Group LLC	502 Washington Ave #600, Towson, MD 21204	Trade Payable	9/13/2023	\$7,000.00
TOTAL				\$209,091.94

**United States Bankruptcy Court
District of Utah**

In re **SafeMoon US, LLC**

Debtor(s)

Case No. **23-25749**

Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 22, 2023**

/s/ Kenneth Ehrler

Kenneth Ehrler/Chief Restructuring Officer

Signer/Title